





continued from page 2

Address (We cannot accept a PO Box)

\_\_\_\_\_  
 City State ZIP code

Relationship  My spouse  My child  My relative  Other

\_\_\_\_\_%  
 Percent designated

1 0 0 %

**Total percentage of all primary beneficiaries**

**Contingent beneficiaries**

(The total percentage designated for all contingent beneficiaries of this IRA must equal 100%. Use whole numbers when indicating the percentage for the beneficiary(ies). If more than one beneficiary is designated and no percentages are provided, the beneficiaries will be deemed to own equal share percentages in the IRA. The balance in the account will be payable to these beneficiaries if all primary beneficiaries have predeceased the IRA owner.)

\_\_\_\_\_  
 First name/trust name/entity (M.I.)

\_\_\_\_\_  
 Last name/trust name/entity

\_\_\_\_\_  
 Social Security or taxpayer identification number Birth date or date of trust (mm/dd/yyyy)

Address (We cannot accept a PO Box)

\_\_\_\_\_  
 City State ZIP code

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Relationship     My spouse     My child     My relative     Other

\_\_\_\_ %  
Percent designated

\_\_\_\_\_  
First name/trust name/entity (M.I.)

\_\_\_\_\_  
Last name/trust name/entity

\_\_\_\_-\_\_\_\_-\_\_\_\_      \_\_\_\_-\_\_\_\_-\_\_\_\_  
Social Security or taxpayer identification number      Birth date or date of trust (mm/dd/yyyy)

\_\_\_\_\_  
Address (We cannot accept a PO Box)

\_\_\_\_\_  
City                                  State                  ZIP code

Relationship     My spouse     My child     My relative     Other

\_\_\_\_ %  
Percent designated

  1     0     0   %  
**Total percentage of all contingent beneficiaries**

### 3 IRA owner signature

I understand that I may replace my beneficiary designations at any time by completing and delivering the proper form to OregonSaves. Neither the IRA custodian nor OregonSaves has provided tax or legal advice to me regarding my beneficiary designations. In addition, any applicable spousal consent is provided on the attached form.

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Signature of IRA owner

\_\_\_\_ - \_\_\_\_ - \_\_\_\_  
Date (mm/dd/yyyy)